



**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2013**

(The figures have not been audited)

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 30-Sep-13 RM'000	Preceding Year Corresponding Quarter 30-Sep-12 RM'000	Current Year To-date 30-Sep-13 RM'000	Preceding Year Corresponding Period 30-Sep-12 RM'000
Continuing operations:				
Revenue	(56)	1,701	8,878	25,720
Cost of Sales	(128)	(506)	(3,373)	(11,997)
Gross Profit/(loss)	(184)	1,195	5,505	13,723
Other items of income:				
Interest income	152	85	298	147
Other income	148	198	894	304
Other items of expense:				
Administration expenses	(2,125)	(2,572)	(7,043)	(6,367)
Finance costs	(24)	132	(81)	(67)
Profit/(loss) before tax from continuing operations	(2,033)	(962)	(427)	7,740
Income tax expense	181	167	(796)	(2,226)
Profit/(loss) from continuing operations, net of tax	(1,852)	(795)	(1,223)	5,514
Discontinued operation:				
Loss from discontinued operation, net of tax	-	24	(8)	24
Profit/(loss) net of tax	(1,852)	(771)	(1,231)	5,538
Other comprehensive income for the period, net of tax	-	-	20	(101)
Total comprehensive income for the period	(1,852)	(771)	(1,211)	5,437
Profit attributable to:				
Equity holders of the parent	(1,853)	(767)	(1,201)	5,440
Minority interests	1	(4)	10	(3)
	(1,852)	(771)	(1,211)	5,437
Profit/(loss) per share attributable from continuing operations to equity holders of the parent (sen per share)				
Basic	(0.91)	(0.55)	(0.91)	2.81
Fully diluted	(0.48)	(0.12)	(0.47)	1.59
Profit/(loss) per share attributable from discontinued operation to equity holders of the parent (sen per share)				
Basic	(0.015)	0.01	(0.005)	0.01
Fully diluted	(0.011)	0.01	(0.003)	0.01

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2012 and the accompanying notes attached to the interim financial statements.



CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2013

(The figures have not been audited)

	30-Sep-13	(Audited) 31-Dec-12
	RM'000	RM'000
ASSETS		
Property, Plant and Equipment	6,120	5,756
Investment Securities	9,178	9,078
Investment Properties	10,147	10,246
Land held for Property Development	166,216	162,192
Development Expenditure	6,642	5,493
Goodwill on Consolidation	9,636	9,636
TOTAL NON-CURRENT ASSETS	207,939	202,401
Inventories	3,809	4,183
Trade Receivables	19,094	30,007
Other Receivables, Deposits and Prepayments	10,839	11,337
Property Development Cost	5,995	5,140
Contract Work In Progress	823	694
Amount Due from Related Companies	9,128	9,747
Cash and Cash Equivalents	17,332	15,365
TOTAL CURRENT ASSETS	67,020	76,473
	274,959	278,874
LIABILITIES		
Trade Payables	2,273	2,528
Other Payables and Accruals	5,141	6,751
Amount Due to Related Companies	9,389	9,336
Amount Due to Ultimate Holding Corporation	7,879	8,194
Bank Borrowings	250	886
Bank Overdraft	15	-
Hire Purchase Payables	21	27
Income Tax Payables	1,623	1,224
	26,591	28,946
NET CURRENT ASSETS	40,429	47,527
Hire Purchase Payables	117	142
Bank borrowings	2,800	2,800
Deferred Taxation	28,092	28,092
Amount Due to Ultimate Holding Corporation	7,340	7,104
	38,349	38,138
TOTAL LIABILITIES	64,940	67,084
NET ASSETS	210,019	211,790
EQUITY		
Share Capital	89,071	87,588
Irredeemable Convertible Preference Shares	56,365	58,483
Share Premium	34,157	33,522
Investment Revaluation Reserve	421	421
Retained Earnings	29,426	31,205
	209,440	211,219
Minority Interests	579	571
TOTAL EQUITY	210,019	211,790
TOTAL EQUITY & LIABILITIES	274,959	278,874
Net Assets Per Share attributable to ordinary share holders of the company (RM)		
Based on 178,141,928 ordinary shares		
(2012: 175,176,168 ordinary shares)	1.18	1.21

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2012 and the accompanying notes attached to the interim financial statements.



MAJUPERAK HOLDINGS BERHAD (585389-X)

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2013

(The figures have not been audited)

	<---- Attributable to the Equity Holders of the Company ---->							
	Share Capital	Irredeemable Convertible Preference Shares ("ICPS")	Investment Revaluation Reserve	Share Premium	Retained Earnings	TOTAL	Non- controlling Interests	TOTAL EQUITY
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
As at 1 January 2012	84,686	62,629	409	32,278	27,208	207,210	577	207,787
Total comprehensive income for the year	-	-	12	-	2,388	2,400	(6)	2,394
Transactions with owners in their capacity as owners:								
Dividend of 1% per ICPS paid on 25 July 2012	-	-	-	-	(603)	(603)	-	(603)
Conversion of ICPS to ordinary shares @RM0.70	2,902	(4,146)	-	1,244	-	-	-	-
Winding up two subsidiaries company	-	-	-	-	976	976	-	976
Reversal of deferred tax liability	-	-	-	-	1,236	1,236	-	1,236
As at 31 December 2012	<u>87,588</u>	<u>58,483</u>	<u>421</u>	<u>33,522</u>	<u>31,205</u>	<u>211,219</u>	<u>571</u>	<u>211,790</u>
As at 1 January 2013	87,588	58,483	421	33,522	31,205	211,219	571	211,790
Total comprehensive income for the period	-	-	-	-	(1,201)	(1,201)	8	(1,193)
Transactions with owners in their capacity as owners:								
Dividend of 1% per ICPS paid on 25 July 2013	-	-	-	-	(578)	(578)	-	(578)
Conversion of ICPS to ordinary shares @RM0.70	1,483	(2,118)	-	635	-	-	-	-
As at 30 September 2013	<u>89,071</u>	<u>56,365</u>	<u>421</u>	<u>34,157</u>	<u>29,426</u>	<u>209,440</u>	<u>579</u>	<u>210,019</u>

The Condensed Consolidated Statements Of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2012 and the accompanying notes attached to the interim financial statements.



MAJUPERAK HOLDINGS BERHAD (585389-X)

**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2013**

(The figures have not been audited)

	Current Year To-date 30-Sep-13 RM'000	Preceding Year Corresponding Period 30-Sep-12 RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit/(loss) before taxation	(427)	7,740
<u>Adjustments for:</u>		
Depreciation of property, plant and equipments	112	471
Loss on disposal of property, plant & equipments	823	101
Depreciation of investment properties	45	-
Finance costs	(57)	(41)
Interest expenses	(37)	(8)
Operating profit before working capital changes	459	8,263
	-	
Decrease in inventories	373	157
(Increase) in land held for property development	(4,025)	5,968
(Increase) in land & development cost	(855)	(624)
(Increase) in contract work in progress		(474)
(Increase)/Decrease in trade and other receivables	9,478	(6,028)
(Increase) in development expenditure	(1,148)	(130)
Increase in amount due from/(to) related companies	671	546
Increase/(Decrease) in trade and other payables	(1,864)	1,067
Increase/(Decrease) in amount due to holding corporation	(629)	1,336
Cash generated from operating activities	2,460	10,081
Financing costs	-	41
Income taxes paid	399	(1,449)
Net cash generated from operating activities	2,859	8,673
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(364)	-
Proceed from disposal of investment properties	99	132
Proceed from disposal of property, plant and equipment	-	581
Net cash generated from/(used in) investing activities	(265)	713



MAJUPERAK HOLDINGS BERHAD (585389-X)

**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2013**

(The figures have not been audited)

	Current Year To-date 30-Sep-13 RM'000	Preceding Year Corresponding Period 30-Sep-12 RM'000
CASH FLOW FROM FINANCING ACTIVITIES		
Issuance of share capital	1,483	2,754
Issuance of share premium	635	1,180
Redemption of ICPS	(2,118)	(3,935)
Repayment of borrowings	(636)	(150)
Repayment of hire purchase payables	(32)	(137)
Minority interest	27	-
Net cash (used in) financing activities	(641)	(288)
Net increase in cash and cash equivalents	1,952	9,098
Cash and cash equivalents at beginning of financial year	15,365	7,249
Cash and cash equivalents at end of financial period	17,317	16,347

Cash and cash equivalents at the end of the period comprise as follows :

	Current Year To-date 30-Sep-13 RM'000	Preceding Year Corresponding Period 30-Sep-12 RM'000
Cash and bank balances	4,482	9,243
Fixed Deposits with licensed banks	12,850	7,263
Bank overdraft	(15)	(159)
	17,317	16,347

The Statement of cash flows should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2012 and the accompanying notes attached to the interim financial statements.